

CMAA
School District Night
Capital Program Updates
August 22, 2013
Hyatt Regency Hotel
Downtown Los Angeles

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CALIFORNIA'S
COALITION
for ADEQUATE
SCHOOL HOUSING™

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School Facility Funding

- Local Bond Funds
- Mello Roos/SFID/Parcel Taxes
- State Bond Funds
- Developer Impact Fees
- Proceeds from sale or lease of District property
- The “New” Prop. 39 Funds for Energy Projects
- Redevelopment Agency Pass-Through Funds (Those that remain)
- Federal Qualified Zone Academy Bonds (QZABs)

School Facility Program Historical Perspective

Prop. 39 Impediments

- The State Lease/Purchase Program paid 100% for New Construction and Modernization
- Beginning in 1979 SB 201 Developer Impact Fees
- 1980 – 1986: Paid 100%
- 1987 – 1998: Required a local match
- 1998 – Current: SFP, Local Developer Fees & Local Bonds
- 2000: Prop 39 (the old one) provided 55% local bond

C.A.S.H. Sponsored Statewide School Bonds

Month	Year	Proposition Number	Amount	Percent		Votes	
				Yes	No	Yes	No
November	1982	Proposition 1	\$500 Million	50.5%	49.5%	3,621,422	3,554,500
November	1984	Proposition 26	450 Million	60.7%	39.3%	5,190,887	3,354,902
November	1986	Proposition 53	800 Million	60.7%	39.3%	4,100,775	2,651,479
June	1988	Proposition 75	800 Million	65.0%	35.0%	3,519,902	1,899,245
November	1988	Proposition 79	800 Million	61.2%	38.8%	5,651,376	3,578,515
June	1990	Proposition 123	800 Million	57.5%	42.5%	2,781,974	2,054,386
November	1990	Proposition 146	800 Million	51.8%	48.2%	3,679,108	3,424,276

C.A.S.H. Sponsored Statewide School Bonds - Con't

June	1992	Proposition 152	1,900 Million	52.9%	47.1%	3,119,411	2,774,699
November	1992	Proposition 155	900 Million	51.8%	48.2%	5,440,083	5,061,978
June	1994	Proposition 1B	1 Billion	49.6%	50.4%	2,095,620	2,130,196
March	1996	Proposition 203	3.025 Billion ¹	61.8%	38.2%	3,258,442	2,009,983
November	1998	Proposition 1A	9.2 Billion ²	62.5%	37.5%	4,522,509	2,721,959
November	2002	Proposition 47	13.05 Billion ³	58.9%	41.1%	3,736,941	2,609,978
March	2004	Proposition 55	12.3 Billion ⁴	50.6%	49.4%	2,810,724	2,753,870
November	2006	Proposition 1D	10.4 Billion ⁵	56.6%	43.4%	3,698,150	2,844,638

Total Attempted Fifteen Propositions \$53.68 Billion

Total Passed Fourteen Propositions \$52.68 Billion

¹ \$2,025 million for K-12

² \$6,700 million for K-12

³ \$11.4 billion for K-12

⁴ \$10 billion for K-12

⁵ \$7.329 billion for K-12



Developer Fees

- 1974: The concept is rooted in CEQA
- 1979: SB 201 fees for “Interim Housing” City and County authority only
- 1986: AB 2926 Fees imposed first time thru school board authority
- 1998: SB 50 Level 1 1986 benefits Level 2 calculated to match state funds
- 2012: Level 3 Suspension

Note: Most districts at old Level I fee only

Community Facility Districts

A negotiated tax that a district Board agrees to impose on a willing land owner/developer in advance of sub-divided properties being developed and sold to future homeowners. It relieves the developer of paying a fee to the district while taking the risk that the market would turn down, homes would not sell and the developer would be responsible to pay the tax.

Current State of Affairs

- We are, as a State, without sufficient state bond funds to meet the needs.
- The dramatic improvement in the sale of new homes will put pressure on the developers and school districts to be able to fund or finance schools.
- The development community and school community together will want the Governor to approve a statewide bond for 2014.

2014 State Bond

- We have been without a bond since 2006.
- The School Facility Program (SFP) is being depleted of state bond resources.
- The Level 3 fee created in statute in 1998 has been suspended through the end of 2014.
- The State Allocation Board has created a Program Review Subcommittee to explore major changes in the SFP.
- Assembly Bill 41 (Buchanan) will be the bond vehicle in 2014.

Coalition for Adequate School Housing

The Coalition for Adequate School Housing (C.A.S.H.) was founded in 1978 to advocate for K-12 facilities funding and improve school facilities in California. C.A.S.H. began as a coalition of existing statewide organizations and a few dozen school districts. Over the years, C.A.S.H. evolved into a single organization that has grown to more than one thousand public and private sector members making it the largest statewide premier organization focused exclusively on school facilities issues.



Upcoming C.A.S.H. Events

C.A.S.H. Workshops, *The New School Facility Program: Progress, Predictions, and Policy Implications*; 8/23, Ontario; 8/27, Sacramento

C.A.S.H. Workshops, *Local Control Funding Formula*; 9/10, Sacramento; 9/13, Ontario

C.A.S.H. Workshops, *DSA Inspector Card Follow-Up*; 9/24, Sacramento; 9/27, Ontario

C.A.S.H. Pre-Conference Workshop, *New Laws for 2014 Affecting School Bond Sales, Campaigns and Bond Services*, 10/14/13, Westin South Coast Plaza, Costa Mesa

C.A.S.H. Fall Conference, 10/15-10/16/13, Costa Mesa, CA

C.A.S.H. Annual Conference, 2/24-2/26/14, Hyatt Regency, Sacramento, CA

